

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

LLOYD J. HELLER,

Plaintiff,

vs.

GOLDIN RESTRUCTURING FUND, L.P., GOLDIN CAPITAL PARTNERS, L.P., GOLDIN CAPITAL MANAGEMENT, L.P., GOLDIN ASSOCIATES, L.L.C., HARRISON J. GOLDIN, DAVID PAUKER, and LAWRENCE J. KRULE,

Defendants.

Civil Action No. 07 CV3704

Judge Kenneth Karas

STIPULATION

It is hereby stipulated and agreed by and between the undersigned counsel for the parties to this action that the defendants Goldin Restructuring Fund, L.P., Goldin Capital Partners, L.P., Goldin Capital Management, L.P., Goldin Associates, L.L.C., Harrison J. Goldin, David Pauker, and Lawrence J. Krule shall have until Tuesday, July 3, 2007 to answer, move, or otherwise respond to the Complaint.

DATED: New York, New York
May 30, 2007

QUINN EMANUEL URQUHART OLIVER &
HEDGES, LLP

By: Daniel Brockett
Daniel L. Brockett (3192)
Attorneys for Defendants

**51 Madison Avenue, 22nd Floor
New York, New York 10010
Tel: (212) 849-7000
Fax: (212) 849-7100**

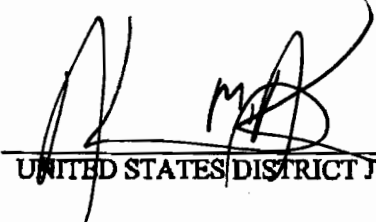
LOVELL STEWART HALEBIAN LLP

By: John Halebian (by Deb)
John Halebian (JH 8005)
Adam C. Mayes (AM-1101)

500 Fifth Avenue
New York, New York 10110
Tel: (212) 981-6760
Fax: (212) 208-6806

Attorneys for Plaintiff

SO ORDERED:


UNITED STATES DISTRICT JUDGE

Dated: New York, New York
June 5, 2007